

Exhibit 300: Capital Asset Summary

Part I: Summary Information And Justification (All Capital Assets)

Section A: Overview & Summary Information

Date Investment First Submitted: 2009-06-30
Date of Last Change to Activities: 2012-08-28
Investment Auto Submission Date: 2012-02-29
Date of Last Investment Detail Update: 2012-02-29
Date of Last Exhibit 300A Update: 2012-08-01
Date of Last Revision: 2012-08-28

Agency: 016 - Social Security Administration **Bureau:** 00 - Agency-Wide Activity

Investment Part Code: 01

Investment Category: 00 - Agency Investments

1. Name of this Investment: Intelligent Disability

2. Unique Investment Identifier (UII): 016-000002140

Section B: Investment Detail

- 1. Provide a brief summary of the investment, including a brief description of the related benefit to the mission delivery and management support areas, and the primary beneficiary(ies) of the investment. Include an explanation of any dependencies between this investment and other investments.**

The goal of the Intelligent Disability (IDIB) program is to provide foundational information technology (IT) to deliver high-quality, citizen-centered service in support of the Social Security Administration's (SSA's) disability claims process. The IDIB investment provides core software common to and necessary for other SSA disability-related investments and systems such as the Disability Determination Services Automation (DDSA) and the Disability Case Processing System (DCPS) investments. IDIB also includes several related projects designed to enhance SSA's electronic disability processing, including the Health Information Technology (HIT) initiative to share digital medical records of claimants and beneficiaries, the National Vendor File (NVF) initiative to provide a standardized and searchable repository of medical providers common to all SSA disability-related systems, the Compassionate Allowances (CAL) project which identifies individuals who are clearly disabled based on the nature of their disease in order to provide an expedited decision, the Automated Scheduling for Hearings and Appeals project which coordinates the availabilities of Administrative Law Judges, Medical and Vocational Experts, Legal Representatives, and electronic Continuing Disability Reviews (eCDR) which will provide a fully automated environment for processing medical CDRs. Specific goals of the IDIB investment are to: Provide the capability to process additional disability cases electronically at all adjudicative levels. Enhance the opportunities for obtaining claims, medical evidence, and supporting documentation over the

Internet in a secured environment. Enhance applications that support electronic case processing for maximum efficiency. Provide tools across all adjudicative levels that will create well-documented, consistent disability decisions. Ensure that electronic processes support disability policies and procedures. Use automation at all adjudicative levels of the disability claim process to: Improve productivity and increase cost efficiency Reduce claim processing time Eliminate backlogs Reduce reliance on the paper folder Increase decisional and documentation accuracy Increase decisional consistency The SSA DCPS investment and the DDSA investment both have a significant dependence on the projects and functionality included in the IDIB program. These investment activities are appropriately coordinated.

2. How does this investment close in part or in whole any identified performance gap in support of the mission delivery and management support areas? Include an assessment of the program impact if this investment isn't fully funded.

Intelligent Disability (IDIB) targets two specific agency strategic goals: (1) helping to eliminate the hearings backlog and prevent its recurrence by improving workload management capabilities; (2) improving the speed and quality of the disability process by fast-tracking cases that obviously meet our disability standards. If investment is not fully funded, it will impact foundational support for DCPS, NVF and/or HIT. Each of these newer technologies have significant long-term operational savings. Savings will be disrupted or delayed. Critical path support for DCPS and NVF will be disrupted. Some IDIB systems will stop working because of the inability to move from outmoded and unsupported legacy solutions. Some external requirements may be disrupted, e.g., legislative mandates, interfaces with other government initiatives. Service to the public will be likely disrupted with inability to reduce disability hearings (due to increased disability filings).

3. Provide a list of this investment's accomplishments in the prior year (PY), including projects or useful components/project segments completed, new functionality added, or operational efficiency achieved.

IDIB program added new Compassionate Allowance conditions (100 total iCAL conditions). SSA expanded the Electronic Case Analysis Tool to 46 Disability Offices and 10,000 users. IDIB increased compatibility with U.S District Court s Management/Electronic Case Filing system. IDIB's Case Processing Management System for hearings and appeals was improved to provide view access for more users. We expanded IDIB Management Information reports. MEGAHIT R5 deployed functionality that increased the types of medical evidence documents the agency could receive to ensure that SSA can receive a vast array of the available electronic health information. There were seven rollouts into production as part of the American Recovery and Reinvestment Act (ARRA) contracts for HIT. This activity affected the Chicago, Seattle, San Francisco, Philadelphia, and Dallas Regions, Field Offices and Disability Determination Service (DDS) offices. HIT expanded the number of business rules to quicken claims analysis.

4. Provide a list of planned accomplishments for current year (CY) and budget year (BY).

The IDIB program plans to build a NVF (FY2012/FY2013). The NVF is intended to be an enterprise-wide service that would be a central searchable repository of source providers.

Currently, information on disability providers is stored in at least 54 separate disability repositories. Some SSA applications use their own proprietary vendor files. This project will standardize and simplify the access to provider information by using leading edge search functionality. It includes effort for cleansing and consolidating that data into a single repository. UniForms will continue to be a core disability "eforms" solution for the DDSs in the near and mid-term (FY2012/FY2013). It will align with DCPS efforts, and, as it moves forward, will align with the agency's broader Enterprise initiatives for notices and internet data collection. UniForms provide a unified vision of disability eForms. IDIB plans to convert all forms from Adobe's unsupported software to the industry standard of HTML/JAVA. These disability forms support both DDS and SSA operations. UniForms will transition from a non integrated to an integrated architecture and provide a central repository that will support the agency's greater needs to house all agency forms. Future efforts for HIT include FY2012/FY2013 plans to complete the on-boarding of the remaining 5 Recovery Act contractors. Additionally, SSA will develop an interface with the VA and DoD to address the previously mentioned GAO report and a Congressional request to help further support of Wounded Warriors. The HIT initiative plans to expand partnerships with high value, high volume partners to further increase the volume of MER received through HIT and thereby increase our return on investment. Current results indicate approximately an 18% reduction in initial case processing time, which is about 17 days faster than the current process. SSA will implement additional HIT business rules that provide automated decision support. Continue participation in Federal Health IT Forums to ensure SSA s business needs are incorporated into federal policies and standards.

- 5. Provide the date of the Charter establishing the required Integrated Program Team (IPT) for this investment. An IPT must always include, but is not limited to: a qualified fully-dedicated IT program manager, a contract specialist, an information technology specialist, a security specialist and a business process owner before OMB will approve this program investment budget. IT Program Manager, Business Process Owner and Contract Specialist must be Government Employees.**

2011-09-08

Section C: Summary of Funding (Budget Authority for Capital Assets)

1.

Table I.C.1 Summary of Funding

	PY-1 & Prior	PY 2011	CY 2012	BY 2013
Planning Costs:	\$0.0	\$0.0	\$0.0	\$0.0
DME (Excluding Planning) Costs:	\$90.1	\$19.9	\$8.5	\$18.5
DME (Including Planning) Govt. FTEs:	\$124.9	\$43.0	\$39.7	\$36.1
Sub-Total DME (Including Govt. FTE):	\$215.0	\$62.9	\$48.2	\$54.6
O & M Costs:	\$5.6	\$1.0	\$0.7	\$4.6
O & M Govt. FTEs:	\$9.2	\$2.3	\$3.5	\$9.0
Sub-Total O & M Costs (Including Govt. FTE):	\$14.8	\$3.3	\$4.2	\$13.6
Total Cost (Including Govt. FTE):	\$229.8	\$66.2	\$52.4	\$68.2
Total Govt. FTE costs:	\$134.1	\$45.3	\$43.2	\$45.1
# of FTE rep by costs:	1,118	362	339	341
Total change from prior year final President's Budget (\$)		\$51.2	\$-18.0	
Total change from prior year final President's Budget (%)		342.80%	-25.60%	

2. If the funding levels have changed from the FY 2012 President's Budget request for PY or CY, briefly explain those changes:

FY2011 funding for acquisitions increased due to the buy down of FY2012 requirements such as ITSSC support contractors. Also FY11 FTE in the PB submission were understated. In FY2012, ITS funding decreased correspondingly to the FY2011 buy down, and FTE funding decreased due to realignment of resources into the Online Claims exhibit 300 program, while some FTE were added as the HIT and NVF projects were subsumed under IDIB for BY2013.

Section D: Acquisition/Contract Strategy (All Capital Assets)

Table I.D.1 Contracts and Acquisition Strategy

Contract Type	EVM Required	Contracting Agency ID	Procurement Instrument Identifier (PIID)	Indefinite Delivery Vehicle (IDV) Reference ID	IDV Agency ID	Solicitation ID	Ultimate Contract Value (\$M)	Type	PBSA ?	Effective Date	Actual or Expected End Date
Awarded	2800	SS000840027	GS35F4984H	4730							
Awarded	2800	SS001060082									
Awarded	2800	SS001060108									
Awarded	2800	SS001060113									
Awarded	2800	SS001160059									
Awarded	2800	SS001160059									
Awarded	2800	SS001131124	GS35F0120X	4732							
Awarded	2800	SS001060037									
Awarded	2800	SS001060038									

2. If earned value is not required or will not be a contract requirement for any of the contracts or task orders above, explain why:

SSA's Earned Value Management (EVM) policy and implementation was reviewed by OMB, OIG and others and deemed consistent with the intent of OMB's M-10-27 (and its predecessors) and the ANSI standards, which define a compliant EVM System. SSA performs the vast majority of our work in-house, and thus conducts EVM and program management at the total program level which includes both Government costs and support contracts. The inclusion of Earned Value in SSA contracts is based on the type of contract let, the services performed, and the date when the contract was let. When applicable per policy, Earned Value Management requirements are applied to SSA contractors in one of two ways. The first is to require the contractor to satisfy requirements in accordance with FAR 52.234. SSA currently has seven contracts that include a modified EVM FAR clause. The second is for the contractor to provide necessary data directly into SSA's in-house EVMS. SSA's in-house, program-level EVMS enables contractor efforts to be easily and separately monitored, yet produces data attributable to the component and sub-component level. Where appropriate, successor contracts to expiring SSA contracts include a modified EVM FAR clause suited to SSA's program level EVMS. Examples include the IT Support Services Contract (ITSSC) replacing the Agency Wide Support Services Contract (AWSSC), and the DCPS contract eventually replacing the Versa and Levy (Iron Data) contracts.

Exhibit 300B: Performance Measurement Report

Section A: General Information

Date of Last Change to Activities: 2012-08-28

Section B: Project Execution Data

Table II.B.1 Projects

Project ID	Project Name	Project Description	Project Start Date	Project Completion Date	Project Lifecycle Cost (\$M)
DDSA0701	FY11 Intelligent Disability	The goal of the Intelligent Disability (IDIB) program is to provide foundational information technology (IT) to deliver high-quality, citizen-centered service in support of the Social Security Administration's (SSA's) disability claims process. The IDIB investment provides core software common to and necessary for other SSA disability-related investments. IDIB includes several related projects designed to extend and enhance SSA's transition from paper to electronic disability processing.			
IDIB0601	FY12 Electronic Authorization (eAuthorization)	Build functionality to create and display on electronic signature on the SSA-827 form (authorization to disclose information).			
IDIB0602	FY12 DRAP Enhancements	The Digital Recording Acquisition Project (DRAP) allows ODAR to record, index, archive, and play back digital audio recordings of hearings. Each recording			

Table II.B.1 Projects

Project ID	Project Name	Project Description	Project Start Date	Project Completion Date	Project Lifecycle Cost (\$M)
		becomes part of the official agency claim file and is reviewed at multiple points in the adjudication and appeals process. At the conclusion of the recorded hearing, the audio file is burned to a CD.			
IDIB0603	FY12 Auto Scheduling	Allows hearing offices to schedule hearings electronically with business partners including claimant representatives and experts.			
IDIB0604	FY12 CPMS	CPMS contains information to process and track cases through the hearing process. Enhancements to CPMS will reduce requirements for data entry, improve accuracy, and assist users in following the standardized business process. The target users are hearing office personnel; hearing office management, regional office staff and OCALJ staff which will benefit from improved management information.			
IDIB0605	FY12 eCDR Long-Term	The eCDR Long-Term project will provide a fully automated, data driven and electronic environment for processing medical Continuing Disability Reviews (CDRs).			
IDIB0606	FY12 Disability Quality Reviews (DQR)	This will allow the Office of Quality Performance (OQP) to perform review of the T2 and T16 disability programs in a seamless processing environment during the transition from DICARS to DQR.			
IDIB0607	FY12 eCAT	Social Security Act mandates that Disability Determination Services			

Table II.B.1 Projects

Project ID	Project Name	Project Description	Project Start Date	Project Completion Date	Project Lifecycle Cost (\$M)
		(DDS) make disability determinations for SSDI or SSI applicants. A strategic objective is to make the correct disability determination as early as possible. eCAT serves as a tool in SSA's ability to meet the challenges involved in this objective. eCAT is essential to providing support to disability adjudicators to enhance the quality of their determinations and provide a more complete basis for further reviews and appeals.			
IDIB0608	FY12 Compassionate Allowances (CAL)	Commissioner Priority Initiative. Provide for additional Compassionate Allowances (CAL) conditons as well as Quick Disability Determination (QDD) Predictive Model changes and Management Information (MI) enhancements.			
IDIB0609	FY12 Health Information Technology	Health Information Technology (IT) is the ability to request and receive structured and unstructured medical information electronically through the Nationwide Health Information Network.			
IDIB0610	FY12 National Vendor File	The NVF is intended to be an enterprise-wide service that will be a central searchable repository of source providers. The NVF can be utilized by all the Disability Case Processing Partners.			
IDIB0611	FY12 UniForms	UniForms will be the agency's way of accessing electronic versions of its disability forms. This application will have the capability to save, send, and			

Table II.B.1 Projects

Project ID	Project Name	Project Description	Project Start Date	Project Completion Date	Project Lifecycle Cost (\$M)
		provide pre-filled integration with other applications. It will be based on HTML-Java standards.			
IDIB0612	FY12 CTR Registration Process	This project will develop a registration and authentication process for contractors in order for them to access calendars and eFolders for the Automated Scheduling application and eFolder access development. CTR Registration is designed to facilitate performance of Automated Scheduling.			
IDIB0613	FY12 IDib Maintenance	Intelligent Disability Program Maintenance, including; eDib Maintenance, eCAT Maintenance, HIT Maintenance, ARPS Maintenance, CPMS Maintenance, DGS Maintenance, ODAR Case Control Maintenance.			
IDIB0614	FY12 ITS Costs	ITS funding for contractor resources in support of the following Intelligent Disability projects; HIT, NVF, Predictive Model, DRAP, and Automated Scheduling.			
IDIB0615	FY12 - Management Support	Management and overhead work years are based on the total number of FTEs and Contractors allocated to this program for project-related work.			
IDIB0616	FY12 - Non-DCS Support	GS-2210 IT Specialists supporting major IT initiatives that work in various agency-level Offices outside the Office of Systems.			

Activity Summary

Activity Summary

Roll-up of Information Provided in Lowest Level Child Activities

Project ID	Name	Total Cost of Project Activities (\$M)	End Point Schedule Variance (in days)	End Point Schedule Variance (%)	Cost Variance (\$M)	Cost Variance (%)	Total Planned Cost (\$M)	Count of Activities
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Roll-up of Information Provided in Lowest Level Child Activities

Project ID	Name	Total Cost of Project Activities (\$M)	End Point Schedule Variance (in days)	End Point Schedule Variance (%)	Cost Variance (\$M)	Cost Variance (%)	Total Planned Cost (\$M)	Count of Activities
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DDSA0701	FY11 Intelligent Disability							
IDIB0601	FY12 Electronic Authorization (eAuthorization)							
IDIB0602	FY12 DRAP Enhancements							
IDIB0603	FY12 Auto Scheduling							
IDIB0604	FY12 CPMS							
IDIB0605	FY12 eCDR Long-Term							
IDIB0606	FY12 Disability Quality Reviews (DQR)							
IDIB0607	FY12 eCAT							
IDIB0608	FY12 Compassionate Allowances (CAL)							
IDIB0609	FY12 Health Information Technology							
IDIB0610	FY12 National Vendor File							
IDIB0611	FY12 UniForms							
IDIB0612	FY12 CTR Registration Process							
IDIB0613	FY12 iDib Maintenance							
IDIB0614	FY12 ITS Costs							

Activity Summary

Roll-up of Information Provided in Lowest Level Child Activities

Project ID	Name	Total Cost of Project Activities (\$M)	End Point Schedule Variance (in days)	End Point Schedule Variance (%)	Cost Variance (\$M)	Cost Variance (%)	Total Planned Cost (\$M)	Count of Activities
IDIB0615	FY12 - Management Support							
IDIB0616	FY12 - Non-DCS Support							

Key Deliverables

Project Name	Activity Name	Description	Planned Completion Date	Projected Completion Date	Actual Completion Date	Duration (in days)	Schedule Variance (in days)	Schedule Variance (%)
DDSA0701	FY11 Intelligent Disability	The goal of the Intelligent Disability (IDIB) program is to provide foundational information technology (IT) to deliver high-quality, citizen-centered service in support of the Social Security Administration's (SSA's) disability claims process. The IDIB investment provides core software common to and necessary for other SSA disability-related investments. IDIB includes several related projects designed to extend and enhance SSA's transition from paper to electronic disability processing.	2011-09-30	2011-09-30	2011-09-30	364	0	0.00%
IDIB0606	Disability Quality Reviews PID 4785	This will allow Office of Quality Performance to perform review of the T2 and T16 disability	2011-12-31	2012-02-14	2012-02-14	89	-45	-50.56%

Key Deliverables								
Project Name	Activity Name	Description	Planned Completion Date	Projected Completion Date	Actual Completion Date	Duration (in days)	Schedule Variance (in days)	Schedule Variance (%)
		programs in a seamless processing environment during the transition from DICARS to DQR.						
IDIB0608	CAL PRR	CAL Post Release Review - iDib R8/EF V21.	2011-12-31	2011-12-31	2011-12-13	89	18	20.22%
IDIB0609	ARRA - Health Care Provider Contracts	ARRA Health Care Provider Contracts will complete the on-boarding of the remaining 7 Recovery Act contractors. These remaining contractors will allow HIT to continue the expansion of its provider base and enhance its documents/templates, Extract document, fiscal process format and Management Information (MI).	2012-01-31	2012-07-25	2012-07-26	120	-177	-147.50%
IDIB0605	eCDR R4 - Auto Create	The following functionality will be developed and implemented in production; 1.Interface the Electronic Folder with the DCF and WBD0C for auto-established eCDR's.2.Interface the Electronic Folder with the DCF for manually created eCDR's.3.Update the LAF/PSY codes so DCF and EDCS are allowing the same claims to be created	2012-01-31	2012-04-09	2012-04-09	120	-69	-57.50%

Key Deliverables

Project Name	Activity Name	Description	Planned Completion Date	Projected Completion Date	Actual Completion Date	Duration (in days)	Schedule Variance (in days)	Schedule Variance (%)
		as eCDR's.4.Update the acceptable claim types that a CDR can be created for. 5.Provide functionality to Auto-Establish eCDRs in EDCS. 6. Post Production Review (PPR) of the eCDR Application.						
IDIB0607	eCAT Release 7	Finish new MI Database and implement for eCAT and PRR to close out FY11 work.	2012-03-05	2012-03-05	2011-12-31	154	65	42.21%
IDIB0608	CAL Enhancements - Release 22	Development & Implementation: Add new CAL conditions and equivalents. (Requires updates to EF software, GRTs). Enhance the QDD predictive models to include additional scoring services (production changes needed).	2012-03-15	2011-12-31	2011-12-31	164	75	45.73%
IDIB0602	DRAP Enhancements	Create a WINDOWS 7 compatible version of DRAP that is compatible with the FTR Gold application (Creating a Windows 7 compatible DRAP image will allow DRAP to be run on the most current SSA approved platform.)2. Create a script to be used for the Portable Workstation Process to maintain and distribute DRAP	2012-03-30	2012-04-28	2012-04-28	179	-29	-16.20%

Key Deliverables								
Project Name	Activity Name	Description	Planned Completion Date	Projected Completion Date	Actual Completion Date	Duration (in days)	Schedule Variance (in days)	Schedule Variance (%)
		images.						
IDIB0603	Auto Scheduling Pilot Development	Development of Pilot software that fulfills ODAR business process and automates the currently manual process of scheduling hearings. The software will store availability and schedule information for all participants potentially involved in the scheduled hearing, including external participants such as Medical Experts, Vocational Experts, Verbatim Hearing Reporter and Claimant's Representatives.	2012-03-30	2012-03-31	2012-03-31	179	-1	-0.56%
IDIB0606	Disability Quality Reviews FY12; 1st & 2nd Quarters	Preparation activities and requirements gathering for development of the following functionality; 1. Migration of DICARS functionality to DQR-Case Notes, Additional Rule/Edit conversion; 2. DICARS In-line manager review of MCS Referrals; 3. Reqmts and Dev for migration of DICARS case-clearance functionality to DQR, to be released during FY13.	2012-03-30	2012-04-04	2012-04-04	179	-5	-2.79%
IDIB0601	eAuthorization	eAuthorization	2012-03-30	2012-05-11	2012-05-11	179	-42	-23.46%

Key Deliverables

Project Name	Activity Name	Description	Planned Completion Date	Projected Completion Date	Actual Completion Date	Duration (in days)	Schedule Variance (in days)	Schedule Variance (%)
	Release 2 - Phase 1	Release 2 Phase 1 will consist of preliminary work towards implementation such as requirements gathering and meeting with project sponsors. Release 2 will provide functionality for SSA and DDS Representatives to electronically sign the SSA-827 on behalf of the claimant for both in-person and over the telephone interviews.						
IDIB0607	FY12 Electronic Bench Book 1st & 2nd Quarters	Preparation activities including requirements gathering, and preliminary development of the ODAR Decisional Integration Tool Electronic Bench Book (eBB) - Development including Support for eBB to Propagate Data to CPMS, Enhancements to Handle Regulation Changes for PRTF and Mental RFC Assessments.	2012-03-30	2012-03-30	2012-03-30	179	0	0.00%
IDIB0613	FY12 iDib Maintenance 1st & 2nd Quarters	eDib Maintenance, eCAT Maintenance, HIT Maintenance, ARPS Maintenance, CPMS Maintenance, DGS Maintenance, ODAR Case Control	2012-03-30	2012-03-31	2012-03-31	179	-1	-0.56%

Key Deliverables

Project Name	Activity Name	Description	Planned Completion Date	Projected Completion Date	Actual Completion Date	Duration (in days)	Schedule Variance (in days)	Schedule Variance (%)
		Maintenance.						
IDIB0614	ITS Costs - Predictive Modeling 1st & 2nd Quarters	Predictive Modeling ITS Costs will provide funding for contractual support in order to continue to refine and expand support for QDD and CAL Determinations.	2012-03-31	2012-03-30	2012-03-30	180	1	0.56%
IDIB0611	UniForms - Integrated DPS/SNO/DCPS	Development of DPS/SNO functionality for UniForms. UniForms will be the agency's way of accessing electronic versions of its disability forms. It will be based on HTML-Java standards. This application will have the capability to save, send, and provide pre-filled integration with other applications. It will incorporate the use of a COTS package to create eform templates. The COTS package increases efficiency in supporting connection with Disability Case Processing System (DCPS).	2012-03-31	2012-04-16	2012-04-16	180	-16	-8.89%
IDIB0609	HIT ITS Costs 1st & 2nd Quarters	HIT ITS Costs provides Special Expense Item (SEI) funding for the HIT project in the 1st and 2nd quarters of FY12. Planned expenditures	2012-03-31	2012-03-30	2012-03-30	180	1	0.56%

Key Deliverables

Project Name	Activity Name	Description	Planned Completion Date	Projected Completion Date	Actual Completion Date	Duration (in days)	Schedule Variance (in days)	Schedule Variance (%)
		within this SEI include ITSSC contractor support for various aspects of the HIT project.						
IDIB0609	HIT Release 7.0	HIT Release 7.0 provides the following enhancements to health IT document formats and provide the ability to receive and manage information via health IT standard components/specifications beyond C32/CCD and the ability to address ongoing critical MEGAHIT enhancements 2. Enhancements to health IT for Deferred Patient Discovery. This will allow the HIT partner to review the release authorization for medical evidence before responding to SSA.	2012-04-23	2012-05-05	2012-05-05	203	-12	-5.91%
IDIB0604	CPMS MI FY12	Enhancements to CPMS will reduce requirements for data entry, improve accuracy, and assist users in following the standardized business process. CPMS contains information to process and track cases through the hearing process.	2012-04-28	2012-05-12	2012-05-12	208	-14	-6.73%
IDIB0601	eAuthorization Release 1	Development and Implementation of	2012-05-15	2012-05-22	2012-05-22	225	-7	-3.11%

Key Deliverables

Project Name	Activity Name	Description	Planned Completion Date	Projected Completion Date	Actual Completion Date	Duration (in days)	Schedule Variance (in days)	Schedule Variance (%)
		<p>eAuthorization Release 1. Release 1 will provide the following functionality:</p> <p>1) Create and display an electronic signature with a watermark (SSA seal) on the SSA-827 for childhood and 3rd party filers who file disability claims and appeals via face-to-face and telephone. 2) Automatically capture if the SSA-827 was modified in any way. 3) Ability to annotate limited consent at the FO, DDS, ODAR, DPB and other Federal components. 4) Capability for FO, DDS, ODAR, DPB and other Federal components to flag claims where limited consent or other restrictions to the SSA-827 apply.</p>						
IDIB0608	CAL Enhancements - Release 22 MI	Development & Implementation: Add new CAL conditions and equivalents. (Requires updates to MI reports). Enhance current SUMS MI Central Fast Track reports to include measures for total fast track, total QDD, and total CAL.	2012-05-18	2012-09-01		138	-106	-76.81%
IDIB0610	NVF - Maine Model	Implement a	2012-06-30	2012-07-10	2012-07-10	271	-10	-3.69%

Key Deliverables

Project Name	Activity Name	Description	Planned Completion Date	Projected Completion Date	Actual Completion Date	Duration (in days)	Schedule Variance (in days)	Schedule Variance (%)
		stand-alone NVF GUI for use at a DDS Legacy System pilot site, Implement NVF services to be used to interface with the GUI, data conversion of DDS pilot site vendor file, develop feedback process to DDS legacy system.						
IDIB0603	Auto Scheduling Pilot Validation & Integration	Validation, user acceptance testing and integration of Automated Scheduling Pilot software in preparation for first Pilot Site.	2012-08-25	2012-09-30		148	-36	-24.32%
IDIB0609	HIT Release 8.0	HIT Release 8.0 provides the following enhancements to health IT document formats and provide the ability to receive and manage information via health IT standard components/specifications beyond C32/CCD and the ability to address ongoing critical MEGAHIT enhancements.	2012-09-01	2012-09-01		208	0	0.00%
IDIB0613	FY12 iDib Maintenance 3rd & 4th Quarters	eDib Maintenance, eCAT Maintenance, HIT Maintenance, ARPS Maintenance, CPMS Maintenance, DGS Maintenance, ODAR Case Control Maintenance.	2012-09-30	2012-09-30		182	0	0.00%
IDIB0607	eCAT MI Release 2	Development and	2012-09-30	2012-07-09	2012-06-25	273	97	35.53%

Key Deliverables

Project Name	Activity Name	Description	Planned Completion Date	Projected Completion Date	Actual Completion Date	Duration (in days)	Schedule Variance (in days)	Schedule Variance (%)
		implementation of eCAT MI functionality as a separate release from Electronic Bench Book. Includes Enhancements to Management Information Reporting to include Ad Hoc Reports and Ongoing Support - P&A and Development.						
IDIB0609	HIT ITS Costs 3rd & 4th Quarters	HIT ITS Costs provides Special Expense Item (SEI) funding for the HIT project in the 3rd and 4th quarters of FY12. Planned expenditures within this SEI include ITSSC and other contractor support for various aspects of the HIT project.	2012-09-30	2012-09-30		182	0	0.00%
IDIB0607	eCAT MI Release 3	Enhancements to eCAT Management Information Reporting to include Ad Hoc Reports and Ongoing Support - P&A and Development.	2012-09-30	2012-08-31		167	30	17.96%
IDIB0614	ITS Costs - Predictive Modeling 3rd & 4th Quarters	Predictive Modeling ITS Costs will provide funding for contractual support in order to continue to refine and expand support for QDD and CAL Determinations.	2012-09-30	2012-09-30		182	0	0.00%
IDIB0607	FY12 Electronic Bench Book Release 2	Development of dismissal functionality and decisional notices for the eCAT	2012-09-30	2012-09-30		118	0	0.00%

Key Deliverables								
Project Name	Activity Name	Description	Planned Completion Date	Projected Completion Date	Actual Completion Date	Duration (in days)	Schedule Variance (in days)	Schedule Variance (%)
		Electronic Bench Book (eBB).						
IDIB0609	HIT Release 8.01	HIT Release 8.01 provides the following enhancements: CONNECT 3.3 upgrade to include Deferred Patient Discovery support; Business Rules expansion.	2012-09-30	2012-09-30		167	0	0.00%
IDIB0614	Intelligent Disability ITS Costs	Intelligent Disability ITS Costs provides Special Expense Item (SEI) funding for the following: (1) National Vendor File (NVF) - architecture and development contractual support. Information on disability providers is stored in at least 54 separate disability repositories. (2) IDIB - strategic contractor support - IDIB's infrastructure, software, and databases provide the core elements for the agency to pursue future agency initiatives.	2012-09-30	2012-09-30		182	0	0.00%
IDIB0608	CAL Enhancements - Release 24	Development and Implementation: Add new CAL conditions and equivalents. (Requires updates to EF software and GRTs). Enhance the QDD predictive models to include	2012-09-30	2012-09-30		213	0	0.00%

Key Deliverables								
Project Name	Activity Name	Description	Planned Completion Date	Projected Completion Date	Actual Completion Date	Duration (in days)	Schedule Variance (in days)	Schedule Variance (%)
IDIB0610	NVF - DCPS Rollout Support	Develop and implement NVF services for use with DCPS, develop feedback process to DDS legacy system, data conversion of DDS vendor files as DCPS, data conversion of DDS vendor files for DCPS roll-out.	2012-09-30	2012-09-30		251	0	0.00%
IDIB0611	UniForms - Integrated DCPS Idaho	Begin development of UniForms functionality for DCPS. UniForms will be the agency's way of accessing electronic versions of its disability forms. This application will have the capability to save, send, and provide pre-filled integration with other applications. It will incorporate the use of a COTS package to create eform templates. The COTS package increases efficiency in supporting connection with Disability Case Processing System (DCPS).	2012-09-30	2012-09-30		182	0	0.00%
IDIB0606	Disability Quality Reviews FY12; 3rd & 4th Quarters	Development and validation of the following functionality: 1. Migration of DICARS functionality	2012-09-30	2012-09-30		182	0	0.00%

Key Deliverables

Project Name	Activity Name	Description	Planned Completion Date	Projected Completion Date	Actual Completion Date	Duration (in days)	Schedule Variance (in days)	Schedule Variance (%)
		to DQR -Case Notes, Additional Rule/Edit conversion; 2. DICARS In-line manager review of MCS Referrals; 3. Reqmts and Dev for migration of DICARS case-clearance functionality to DQR, to be released during FY13						
IDIB0608	FY12 CAL Updates 200	Development and Implementation: Add new CAL conditions and equivalents. (Requires updates to EF software and GRTs). Enhance the QDD predictive models to include additional scoring services (production changes needed).	2012-09-30	2012-09-30		60	0	0.00%
IDIB0611	Uniforms Development DQR	Disability Quality Review for UniForms development efforts.	2012-09-30	2012-09-30		273	0	0.00%
IDIB0612	CTR Registration Process	Begin planning and development activities for the CTR Registration project. This project will develop a registration and authentication process for contractors. Contractors will be required to access calendars and eFolders for the Automated Scheduling application and	2012-09-30	2012-09-30		182	0	0.00%

Key Deliverables								
Project Name	Activity Name	Description	Planned Completion Date	Projected Completion Date	Actual Completion Date	Duration (in days)	Schedule Variance (in days)	Schedule Variance (%)
IDIB0601	eAuthorization Release 2 - Phase 2	eFolder access development. eAuthorization Release 2 Phase 2 will consist of development work to provide functionality for SSA and DDS Representatives to electronically sign the SSA-827 on behalf of the claimant for both in-person and over the telephone interviews.	2012-09-30	2012-09-30		184	0	0.00%
IDIB0607	FY12 Electronic Bench Book 3rd & 4th Quarters	Development and implementation of ODAR Decisional Integration Tool Electronic Bench Book (eBB) - Development including Support for eBB to Propagate Data to CPMS, Enhancements to Handle Regulation Changes for PRTF and Mental RFC Assessments	2012-09-30	2012-09-30		182	0	0.00%

Section C: Operational Data

Table II.C.1 Performance Metrics

Metric Description	Unit of Measure	FEA Performance Measurement Category Mapping	Measurement Condition	Baseline	Target for PY	Actual for PY	Target for CY	Reporting Frequency
Complete the budgeted number of hearing requests	Number of Requests	Customer Results - Service Coverage	Over target	737616.000000	815000.000000	795424.000000	875000.000000	Semi-Annual
Achieve the target percentage of initial disability cases identified as a Quick Disability Determination or a Compassionate Allowance	Percent	Process and Activities - Productivity	Over target	4.600000	5.000000	5.900000	5.500000	Semi-Annual
Increase the use of centralized printing and mailing for Office of Disability Adjudication and Review components	Number of Notices	Technology - Efficiency	Over target	2261374.000000	4180000.000000	4609749.000000	383167.000000	Monthly
Percent of customers who were satisfied with the performance of Intelligent Disability Releases	Percent	Customer Results - Customer Benefit	Over target	100.000000	92.000000	100.000000	93.000000	Semi-Annual
Increase the percentage of disability cases evaluated using Health Information Technology	Percent	Technology - Effectiveness	Over target	50.000000	500.000000	108.000000	500.000000	Semi-Annual
Disability Determination Services (DDS) will convert to using National Vendor File (NVF)	Number of DDSs	Customer Results - Service Coverage	Over target	0.000000	0.000000		2.000000	Semi-Annual