

Exhibit 300: Capital Asset Summary

Part I: Summary Information And Justification (All Capital Assets)

Section A: Overview & Summary Information

Date Investment First Submitted: 2010-09-17
Date of Last Change to Activities: 2012-07-30
Investment Auto Submission Date: 2012-02-29
Date of Last Investment Detail Update: 2012-02-29
Date of Last Exhibit 300A Update: 2012-08-31
Date of Last Revision: 2012-08-31

Agency: 028 - Small Business Administration **Bureau:** 00 - Agency-Wide Activity

Investment Part Code: 01

Investment Category: 00 - Agency Investments

1. Name of this Investment: OII: Small Business Investment Company (SBIC)

2. Unique Investment Identifier (UII): 028-000002003

Section B: Investment Detail

- 1. Provide a brief summary of the investment, including a brief description of the related benefit to the mission delivery and management support areas, and the primary beneficiary(ies) of the investment. Include an explanation of any dependencies between this investment and other investments.**

The Investment Division's information systems are based on a Microsoft Access database system. While the Venture Capital industry and parts of SBA have evolved to web-based systems that allow quicker access to data and promote timelier communication between partners, the Investment Division is falling behind current standards. A switch to a Web-based system would allow enhanced analysis of individual SBICs leading to more effect risk analysis and oversight of active SBICs and SBICs that have been transferred to the Office of Liquidation. As the Investment Division has taken on more risk, existing systems are having an increasingly difficult time keeping pace with the management of that risk. As of January 2010, the amount of leverage for active SBICs is \$6.8 billion and the amount of leverage in the Investment Division's Office of Liquidation has risen to a high of \$1.7 billion, approximately 20% of all leverage under the Investment Division's oversight. Leverage exposure is anticipated to rise as the Participating Securities Program winds down.

- 2. How does this investment close in part or in whole any identified performance gap in support of the mission delivery and management support areas? Include an assessment of the program impact if this investment isn't fully funded.**

The new SBICIS is a .NET web based application used by Small Business Investment

Companies (SBICs), their designated representatives, as well as SBA receivership agents to report financial activity by means of submitting the SBA Form 468, Form 1031, and the Capital Certificate. Investment Division staff also utilize the system to track, analyze and produce reports detailing the financial activity of SBICs. Both external and internal studies regarding Office of Liquidation processes indicate that improved IT systems are necessary to improve and expedite recoveries especially interaction between the Investment Division's internal systems and the Liquidation Receivership Office. In addition, the American Recovery and Reinvestment Act of 2009 increased both the maximum leverage and leverage ratios for SBICs. In order to provide senior management the ability to manage this additional risk, tools are needed to help personnel assess the risk regarding SBICs requesting such leverage in keeping with SBA's fiduciary responsibilities. An expanded and improved IT system is essential to preserving the safety and soundness of the Debenture program.

3. Provide a list of this investment's accomplishments in the prior year (PY), including projects or useful components/project segments completed, new functionality added, or operational efficiency achieved.

This project began at the beginning of FY11. After initial kick-off meeting we discussed requirements, design and development of Phase 1A. Design and development of Phase 1A was completed by the end of FY11. Testing of the system began in the 3rd qtr of FY11. The design and development of Phase 1B was underway at the end of FY11.

4. Provide a list of planned accomplishments for current year (CY) and budget year (BY).

The testing and security review for Phase 1A will be completed during the 1st qtr FY12. Phase 1B will be completed. The web-based system will deploy and be fully functional for collecting the most critical financial data as planned in Phase 1A and Phase 1B. O&M will continue throughout FY 2012 and the program office will review the need for future enhancements.

5. Provide the date of the Charter establishing the required Integrated Program Team (IPT) for this investment. An IPT must always include, but is not limited to: a qualified fully-dedicated IT program manager, a contract specialist, an information technology specialist, a security specialist and a business process owner before OMB will approve this program investment budget. IT Program Manager, Business Process Owner and Contract Specialist must be Government Employees.

2010-10-04

Section C: Summary of Funding (Budget Authority for Capital Assets)

1.

Table I.C.1 Summary of Funding

	PY-1 & Prior	PY 2011	CY 2012	BY 2013
Planning Costs:	\$0.0	\$0.1	\$0.0	\$0.0
DME (Excluding Planning) Costs:	\$0.1	\$0.5	\$0.1	\$0.5
DME (Including Planning) Govt. FTEs:	\$0.0	\$0.1	\$0.0	\$0.0
Sub-Total DME (Including Govt. FTE):	\$0.1	\$0.7	\$0.1	\$0.5
O & M Costs:	\$0.0	\$0.1	\$0.1	\$0.1
O & M Govt. FTEs:	\$0.0	\$0.1	\$0.0	\$0.0
Sub-Total O & M Costs (Including Govt. FTE):	0	\$0.2	\$0.1	\$0.1
Total Cost (Including Govt. FTE):	\$0.1	\$0.9	\$0.2	\$0.6
Total Govt. FTE costs:	0	\$0.2	0	0
# of FTE rep by costs:	0	1	0	0
Total change from prior year final President's Budget (\$)		\$0.0	\$0.0	
Total change from prior year final President's Budget (%)		0.00%	0.00%	

2. If the funding levels have changed from the FY 2012 President's Budget request for PY or CY, briefly explain those changes:

Added funding to development additional capabilities and create an interface to the legacy data.

Section D: Acquisition/Contract Strategy (All Capital Assets)

Table I.D.1 Contracts and Acquisition Strategy

Contract Type	EVM Required	Contracting Agency ID	Procurement Instrument Identifier (PIID)	Indefinite Delivery Vehicle (IDV) Reference ID	IDV Agency ID	Solicitation ID	Ultimate Contract Value (\$M)	Type	PBSA ?	Effective Date	Actual or Expected End Date	
Awarded		sbahq-10-c-003		8								
						Solicitation ID		Type of Contract/Task Order (Pricing)	PBSA	Effective date	Extent Completed	Short description of acquisition
						SBAHQ-10-R-0020		Time and Materials	N	2012-03-31	U	WEB-BASED EXTRANET

2. If earned value is not required or will not be a contract requirement for any of the contracts or task orders above, explain why:

Exhibit 300B: Performance Measurement Report

Section A: General Information

Date of Last Change to Activities: 2012-07-30

Section B: Project Execution Data

Table II.B.1 Projects

Project ID	Project Name	Project Description	Project Start Date	Project Completion Date	Project Lifecycle Cost (\$M)
14208	PROJ: Small Business Investment Company (SBIC)	The new SBICIS is a .NET web based application used by Small Business Investment Companies (SBICs), their designated representatives, as well as SBA receivership agents to report financial activity by means of submitting the SBA Form 468, Form 1031, and the Capital Certificate. An expanded and improved IT system is essential to preserving the safety and soundness of the Debenture program.			

Activity Summary

Roll-up of Information Provided in Lowest Level Child Activities

Project ID	Name	Total Cost of Project Activities (\$M)	End Point Schedule Variance (in days)	End Point Schedule Variance (%)	Cost Variance (\$M)	Cost Variance (%)	Total Planned Cost (\$M)	Count of Activities
14208	PROJ: Small Business Investment Company (SBIC)							

Key Deliverables

Project Name	Activity Name	Description	Planned Completion Date	Projected Completion Date	Actual Completion Date	Duration (in days)	Schedule Variance (in days)	Schedule Variance (%)
14208	PROJ: Small Business Investment Company (SBIC) - Requirements & Business Process Gathering	Requirements	2010-11-23		2010-11-23	50	0	0.00%
14208	PROJ: Small Business Investment Company (SBIC) - Stage 1 - Web-Based Layout & Database Design	Design	2011-03-10		2011-03-09	114	1	0.88%
14208	PROJ: Small Business Investment Company (SBIC) - Hand-off to SBA	Operational	2011-12-21		2012-06-29	1	-191	-19,100.00%
14208	PROJ: Small Business Investment Company (SBIC) - Project Close-Out	Close out	2012-01-03		2012-06-29	13	-178	-1,369.23%
14208	PROJ: Small Business Investment Company (SBIC) - Stage 3 - Implementation	Implementation	2012-01-10		2011-12-01	20	40	200.00%

Section C: Operational Data

Table II.C.1 Performance Metrics

Metric Description	Unit of Measure	FEA Performance Measurement Category Mapping	Measurement Condition	Baseline	Target for PY	Actual for PY	Target for CY	Reporting Frequency
Number of annual and quarterly 468's processed in new system	percent	Mission and Business Results - Support Delivery of Services	Over target	80.000000	85.000000	0.000000	100.000000	Quarterly
SBIC Participation	percent	Customer Results - Customer Benefit	Over target	80.000000	85.000000	0.000000	100.000000	Quarterly
Processing/reporting time decreases	percent	Process and Activities - Productivity	Under target	10.000000	10.000000	0.000000	15.000000	Quarterly
Number of reports of financial data collected	percent	Process and Activities - Productivity	Over target	10.000000	15.000000	0.000000	20.000000	Monthly
SBIC web-based system available for use for financial reporting	percent	Technology - Information and Data	Over target	90.000000	95.000000	0.000000	100.000000	Monthly